

NCL Alltek & Seccolor Ltd

CIN: U72200TG1986PLC006601

Registered Office: 3rd Floor, Bindu Elegance, Plot No: 1, Ganga Enclave, Opp. Byrraju Foundation, Petbasheerabad, Quthbullapur, Ranga Reddy, Hyderabad, Telangana – 500067 Tel: 040-4969 3333 / 2716 5186

email: contactus@alltekcoating.com; companysecretary@nclseccolor.com

Website: www.nclalltek.com; www.nclseccolor.com

POSTAL BALLOT FORM FOR SECURED CREDITORS

The last date for receipt of
Postal Ballot is 03rd August, 2018 5.00 p.m

1. Name & Registered Address :
of the Secured Creditor

2. Amount due by Company (in Rs.) :

I/We hereby exercise my/our vote conveying my/our assent or dissent to the said Scheme by placing a tick (✓) mark at the appropriate box below, in respect of the Resolution as contained in the Notice dated 22nd June, 2018 convening the meeting of the Secured Creditors of NCL Alltek & Seccolor Limited, in terms of order passed by the Hon'ble National Company Law Tribunal, Bench at Hyderabad dated 2nd April, 2018 and the Corrigendum Orders dated 16.05.2018 and 07.06.2018, scheduled to be held on **Saturday, 04th day of August, 2018 at 12.00 Noon (IST) at KLN Prasad Auditorium, Federation House, The Federation of Telangana and Andhra Pradesh Chambers of Commerce and Industry (FTAPCCI), H.No. 11-6-841, Red Hills, Hyderabad-500004, Telangana, India.**

Description of the Resolution	Amount in Rupees	I/We assent to the Resolution (FOR)	I/We dissent to the Resolution (AGAINST)
<i>Resolution approving the Scheme of Arrangement pursuant to Section 230 to 232 and other applicable provisions of the Companies Act, 2013 between NCL Alltek & Seccolor Limited and NCL Holdings (A&S) Limited and their respective Shareholders and Creditors.</i>			

Date:

Place:

(Signature of the Secured Creditor)

Note: Please read the instructions printed overleaf carefully before exercising your vote.

INSTRUCTIONS

1. General Information

- a) The Hon'ble National Company Law Tribunal Hyderabad Bench ("Hon'ble Tribunal") vide its Order dated 02.04.2018 and the Corrigendum Orders dated 16.05.2018 and 07.06.2018, has directed that a Meeting of the Secured Creditors of NCL ALLTEK & SECCOLOR LIMITED ("Company") shall be convened and held at **KLN Prasad Auditorium, Federation House, The Federation of Telangana and Andhra Pradesh Chambers of Commerce and Industry (FTAPCCI), H.No. 11-6-841, Red Hills, Hyderabad-500004, Telangana, India on Saturday, 4th August 2018 at 12.00 Noon (IST)** for the purpose of considering, and if thought fit, approving, with or without modification(s), the proposed Scheme of Arrangement between NCL Alltek & Seccolor Limited and NCL Holdings (A&S) Limited and their respective Shareholders and Creditors.
- b) In compliance with the said Order of the Hon'ble Tribunal the Company has provided the facility to the Secured Creditors to cast their votes (a) by way of postal ballot or (b) by person (c) by proxy at the venue of the meeting. The Secured Creditors(s) can opt for only one mode of voting.
- c) The aforesaid resolution for approval of the Scheme shall, if passed by a majority in number representing three-fourths in value of the Secured Creditors of the Company casting their votes, as aforesaid, shall be deemed to have been duly passed on the date of the said meeting.
- d) Each Secured Creditors shall have a voting right equal to the proportion of the amount standing to its / his / her credit, to that of the total amount payable by the Transferor Company to all its Secured Creditors as on 15/03/2018.

2. Process and manner for Secured Creditors opting to vote by using the Postal Ballot Form:

1. Please complete and sign this Ballot Form and send it so as reached the scrutinizer Ms.Komal Marda, Company Secretary, appointed by the Hon'ble NCLT not later than the closing working hours on **03rd day of August 2018**. For this purpose, this self addressed prepaid Business Reply Envelopes is being enclosed with the Notice and postage will be paid by the company if posted in India.
2. This BR letter bears the name and address of the Registered Office of the company, and is to the attention of the Scrutinizer. However this BR letter containing the Ballot Form(S) if deposited in person or sent by courier or registered/speed posted at the expenses of the Secured Creditor will also be accepted.
3. In respect of corporate and institutional creditors the completed Ballot Form should be accompanied by a certified copy of the relevant board resolution/ appropriate authorisation, with specimen signature(s) of the authorized signatory(ies) duly attested.
4. Voting rights in the Ballot cannot be exercised by a proxy.
5. **The envelopes containing the postal Ballot should reach the Scrutinizer not later than 5.00 P.M (IST) on 03rd day of August 2018 at the registered office of the Company. The Postal Ballot Form received after this date and time will be strictly treated as if reply has not been received.**
6. Assent / Dissent to the proposed resolution may be recorded by placing tick mark (✓) in the appropriate column. Postal Ballot Form bearing (✓) mark in both the column will render the form invalid. Creditors may partially enter any number in "FOR" and partially in "AGAINST" but the total number in "For / against" taken together should not exceed the Creditor's total amount. If the Creditor does not indicate either "FOR or AGAINST" in case of any it will be treated as "ABSTAIN" for that resolution and the amount due will not be counted under either head
7. An incomplete, unsigned, incorrectly completed, improperly or incorrectly ticked, wrongly signed Postal Ballot Forms will be rejected. A Form will also be rejected if it is received torn, defaced, overwritten or mutilated to an extent which makes it difficult for the scrutinizer to identify the contents of the form.
8. The Scrutinizer's decision on the validity of a ballot will be final.
9. A creditor may request for a duplicate Ballot Form, if required. However the duly filled in and signed duplicate Postal Ballot Form should reach the Scrutinizer not later than the date and time specified above.
10. Creditors are request not to send any other paper along with the Postal Ballot Form in the enclosed self addressed envelope as all such envelopes will be sent to Scrutinizer and any extraneous paper found in such envelope would be destroyed by the scrutinizer. They are also requested not to write anything on the Ballot Form except giving their assent or dissent and putting their signature.